

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Title 1 of Article 18-A of the New York State General Municipal Law will be held by the Town of Brookhaven Industrial Development Agency (the “Agency”) on the 4th day of June, 2018, at 10:00 a.m., local time, at Town of Brookhaven Division of Economic Development, 1 Independence Hill, Second Floor, Farmingville, New York 11738, in connection with the following matters:

The Agency has previously provided assistance to Cookie Commissary LLC, a limited liability company organized and existing under the laws of the State of New York, with (i) the acquisition of approximately 4.8 acres of land located at 62 Pine Street, East Moriches, in the Town of Brookhaven, Suffolk County, New York (further identified as Suffolk County Tax Map Number District 0200 Section 794.00 Block 03.00 Lot 008.008) (the “**Land**”), (ii) the acquisition, renovation and equipping thereon of existing 23,500 square foot and 3,200 square foot buildings thereon (the “**Existing Buildings**”), and (iii) the acquisition, construction and equipping of an approximately 14,000 square foot addition to the existing 23,500 square foot building (the “**Addition**”; together with the Existing Buildings, the “**Improvements and Equipment**”; the Land and the Improvements and Equipment, collectively, the “**Facility**”), and leased the Facility to Cookie Commissary LLC for sublease by Cookie Commissary LLC to, and use by, Tate’s Wholesale, LLC, a limited liability company organized and existing under the laws of the State of New York, for the manufacture and distribution of baked goods (the “**Project**”).

The Agency previously consented to (i) the acquisition of 100% of the interests in Tate’s Wholesale, LLC by Tate’s Bake Shop, Inc., a corporation organized and existing under the laws of the State of New York and a wholly owned subsidiary of Tate’s Holding Company, a corporation organized and existing under the laws of the State of Delaware which is controlled by, and a majority of whose equity interests are owned by, The Riverside Micro-Cap Fund III, L.P., a limited partnership organized and existing under the laws of the State of Delaware, and (ii) the transfer of Cookie Commissary LLC’s interest in the Facility to Tate’s Holding Company and the further transfer thereof by Tate’s Holding Company to Tate’s Wholesale, LLC.

Mondelēz Global LLC (“**Global**”), a limited liability company organized and existing under the laws of the State of Delaware, on behalf of itself and its parent, Mondelēz International, Inc., a corporation organized and existing under the laws of the State of Virginia (collectively, “**Mondelēz**”) has now applied to the Agency for the Agency’s consent to the acquisition by Global of 100% of the issued capital stock of Tate’s Holding Company.

A representative of the Agency will, at the above-stated time and place, hear and accept written comments from all persons with views in favor of or opposed to the proposed acquisition of Tate’s Holding Company and the Facility by Global. At the hearing, all persons will have the opportunity to review the application for financial assistance filed by Mondelēz and an analysis of the costs and benefits of the Facility.

Dated: May 24, 2018

TOWN OF BROOKHAVEN

INDUSTRIAL DEVELOPMENT AGENCY

By: _____
Lisa MG Mulligan
Title: Chief Executive Officer